



August 23, 2010

Notification of Succession of Business by Company Split

On August 23, 2010, the Board of Directors of ACOM CO., LTD. ("ACOM") resolved to succeed a part of unsecured card loan guarantee business of Mitsubishi UFJ NICOS Co., Ltd. ("MUN") on the effective date of October 1, 2010 by the company split. Specifics are as follows:

In addition, certain articles and details otherwise to be required to be disclosed are omitted as this company split is expected that the effects of total assets and operating revenue are less than 10 percent of total net assets and less than 3 percent, respectively.

1. Purpose of Company Split

Under an agreement with ACOM, Mitsubishi UFJ Financial Group, Inc. ("MUFG"), and The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU") to further strengthen its strategic business and capital alliance on September 8, 2008, this company split is conducted as part of the business reorganization within the MUFG Group.

2. Essentials of Company Split

(1) Schedule of Company Split

Board of Directors for Approval of Split: August 23, 2010
Conclusion of Contract for Split: August 23, 2010
Date of the Split (Effective Date): October 1, 2010 (planned)

* This company split is conducted by without approval for the company split at General Shareholders' Meeting pursuant to the provision of simplified absorption-type company split provided by Article 796, Paragraph 3 of the Companies Act.

(2) Method of the Company Split

Absorption-type company split with ACOM being the succeeding company and MUN being the splitting company.

(3) Details of the Allotment related to the Company Split

Acquisition cost of the business acquired is 4,650 million yen.

(4) Treatment related to the Share Options and Bonds with Share Options of Splitting Company
Not applicable

(5) Capital Increased by the Succession
There is no increase in capital by succession.

(6) Rights and Duties which the Succeeding Company Succeeds
ACOM will succeed to the rights and duties of the succeeding business and the contractual status.

(7) Forecast for Fulfillment of Obligation
ACOM and MUN conclude that there will not be any doubtfulness for executing obligation after effective date of the company split.

(8) Approach to Calculations Concerning the Allotment Relating to the Company Split
To ensure fairness and appropriateness in calculating a price for the succession of the business, ACOM referred to a third-party organization's report to calculate the value of the business, and settled on a figure following careful deliberations with MUN.

3. Outline of Split related Companies (as of March 31, 2010)

(1) Company Name	ACOM CO., LTD. (Succeeding Company)	Mitsubishi UFJ NICOS Co., Ltd. (Splitting Company)
(2) Head Office	1-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo	33-5 Hongo 3-chome, Bunkyo-ku, Tokyo
(3) Representative	President & CEO: Shigeyoshi Kinoshita	President: Sohei Sasaki
(4) Business Outline	Loan business, credit card business, and guarantee businesses	Credit card business, finance business and guarantee business
(5) Paid-in Capital	63,832 million yen	109,312 million yen
(6) Incorporated	October 23, 1978	June 7, 1951
(7) Number of Stock Issued	159,628,280 shares	1,624,944,761 shares
(8) Total Net Assets	439,269 million yen (Consolidated)	139,783 million yen (Consolidated)
(9) Total Assets	1,482,520 million yen (Consolidated)	2,937,043 million yen (Consolidated)
(10) Date for the Settlement of Accounts	March 31	March 31
(11) Major Shareholders and Holding Ratio	Mitsubishi UFJ Financial Group, Inc. 36.88% Maruito Shokusan Co., Ltd. 17.13%	Mitsubishi UFJ Financial Group, Inc. 84.98% The Norinchukin Bank 15.02%

4. Details for Split Business Division

(1) Business Division

Guarantee Business of Unsecured Card Loan issued by BTMU.

(2) Business Results of Split Business Division (Fiscal Year ended March 31, 2010)

Operating Revenue: 4,980 million yen

(3) Amount of Assets and Liabilities to be Succeeded (as of March 31, 2010)

Liabilities: 930 million yen of provision for loss on guarantees

5. The Status of the Listing Company after the Company Split

There will be no change in company name, head office, representative, business outline, paid-in capital, and date for the settlement of accounts caused by this company split.

6. Effect on Business Performance of ACOM after the Company Split

Effect on consolidated and non-consolidated business performance is negligible.